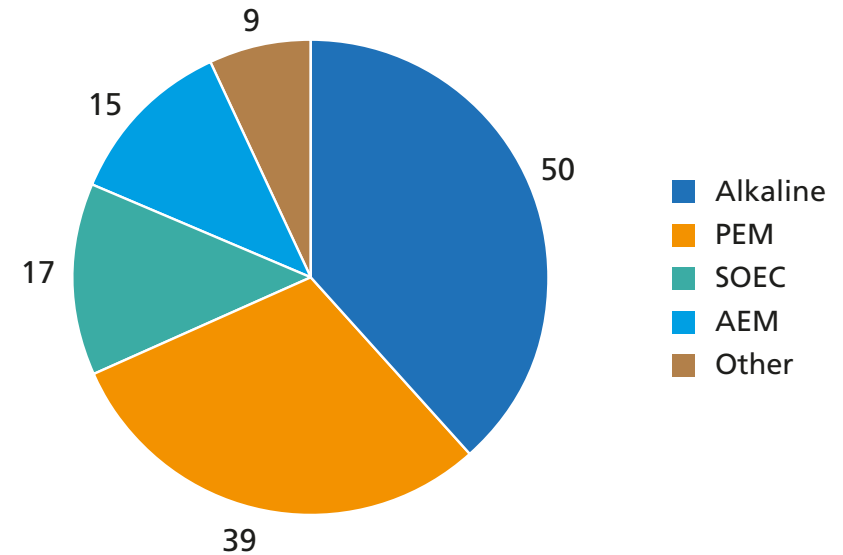
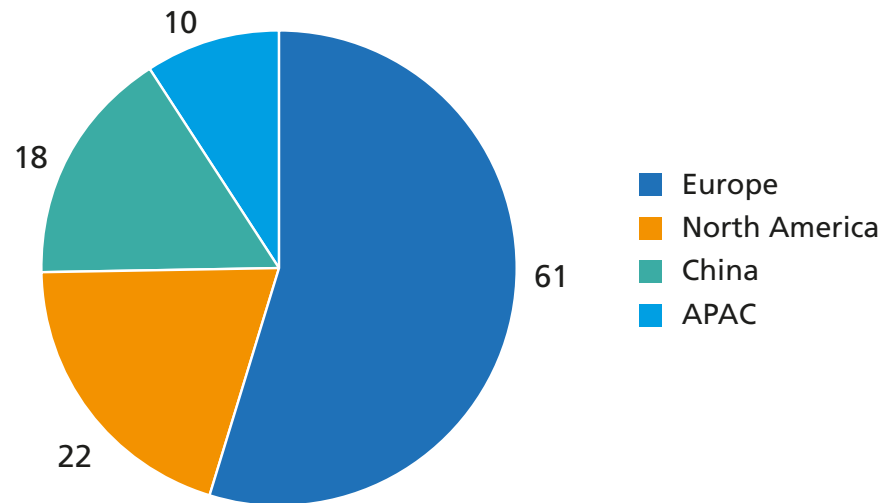


# Electrolyser producers and emerging players



## Notes

Numbers shown are number of players as of March 2024

APAC data excludes China

In the technology split, some players feature more than once

Alkaline includes pressurised and atmospheric pressure

**PEM** – Proton Exchange Membrane

**SOEC** – Solid Oxide Electrolysis

**AEM** – Anion Exchange Membrane

**OEM** – Commercial electrolyser production

**Integrator** – purchasing stacks and building systems

**Stacks** – focused on stack production, not systems

**Demo** – first commercial demonstration achieved

